# Received by NSD/FARA Registration Unit 01/21/2022 8:08:54 AM OMB No. 1124-0006; Expires July 31, 2023

### U.S. Department of Justice

Washington, DC 20530

# Exhibit A to Registration Statement Pursuant to the Foreign Agents Registration Act of 1938, as amended

INSTRUCTIONS. Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently. The filing of this document requires the payment of a filing fee as set forth in Rule (d)(1), 28 C.F.R. § 5.5(d)(1). Compliance is accomplished by filing an electronic Exhibit A form at <a href="https://www.fara.gov">https://www.fara.gov</a>.

Privacy Act Statement. The filing of this document is required by the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide this information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the FARA Unit in Washington, DC. Statements are also available online at the FARA Unit's webpage: <a href="https://www.fara.gov">https://www.fara.gov</a>. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: <a href="https://www.fara.gov">https://www.fara.gov</a>.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .22 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, FARA Unit, Counterintelligence and Export Control Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant		2. Registration Number
Akin Gump Strauss Hauer & Feld LLP		3492
3. Primary Address of Registrant		
2001 K Street, N.W.		
Washington, DC 20006		
	[5 A11 CF : D: : 1	
4. Name of Foreign Principal Embassy of the Kingdom of Cambodia	5. Address of Foreign Principal 4530 16th Street, N.W.	
Embassy of the Kingdom of Cambodia	Washington, DC 20011	
6. Country/Region Represented	'	
Kingdom of Cambodia		
7. Indicate whether the foreign principal is one of the follo	wing:	
⊠ Government of a foreign country <sup>1</sup>		
☐ Foreign political party		
☐ Foreign or domestic organization: If either, chec	ck one of the following:	
☐ Partnership	☐ Committee	
☐ Corporation	☐ Voluntary group	
☐ Association	☐ Other (specify)	
☐ Individual-State nationality	3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	
8. If the foreign principal is a foreign government, state:		
a) Branch or agency represented by the registrant	t	
Embassy		
b) Name and title of official with whom registrar		
Khem Ruyzun, Charge d'Affaires ad inter	rim	

<sup>1 &</sup>quot;Government of a foreign country," as defined in Section 1(e) of the Act, includes any person or group of persons exercising sovereign de facto or de jure political jurisdiction over any country, other than the United States, or over any part of such country, and includes any subdivision of any such group and any group or agency to which such sovereign de facto or de jure authority or functions are directly or indirectly delegated. Such term shall include any faction or body of insurgents within a country assuming to exercise governmental authority whether such faction or body of insurgents has or has not been recognized by the United States.

9. If the foreign principal is a foreign politica	l party, state:	
a) Name and title of official with w	hom registrant engages	
b) Aim, mission or objective of for	eign political party	
10. If the foreign principal is not a foreign gove a) State the nature of the business of		
b) Is this foreign principal:		
<u> </u>	, foreign political party, or other foreign principal	Yes □ No □
	eign political party, or other foreign principal	Yes □ No □
Directed by a foreign government, for	oreign political party, or other foreign principal	Yes □ No □
Controlled by a foreign government,	foreign political party, or other foreign principal	Yes □ No □
Financed by a foreign government, for	oreign political party, or other foreign principal	Yes □ No □
Subsidized in part by a foreign gover	nment, foreign political party, or other foreign principal	Yes □ No □
11. Explain fully all items answered "Yes" in I	(tem 10(b).	
1		

12. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

# Received by NSD/FARA Registration Unit 01/21/2022 8:08:54 AM

## **EXECUTION**

In accordance with 28 U.S.C. § 1746, and subject to the penalties of 18 U.S.C. § 1001 and 22 U.S.C. § 618, the undersigned swears or affirms under penalty of perjury that he/she has read the information set forth in this statement filed pursuant to the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 et seq., that he/she is familiar with the contents thereof, and that such contents are in their entirety true and accurate to the best of his/her knowledge and belief.

Date	Printed Name	Signature	
January 21, 2022	Scott Parven	Sign /s/ Scott Parven	eSigned
		Sign	
	· .	Sign	
		Sign	

# Received by NSD/FARA Registration Unit 01/21/2022 8:08:37 AM OMB No. 1124-0004; Expires July 31, 2023

U.S. Department of Justice

Washington, DC 20530

# Exhibit B to Registration Statement Pursuant to the Foreign Agents Registration Act of 1938, as amended

INSTRUCTIONS. A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. Compliance is accomplished by filing an electronic Exhibit B form at <a href="https://www.fara.gov">https://www.fara.gov</a>.

Privacy Act Statement. The filing of this document is required for the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 et seq., for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide the information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the FARA Unit in Washington, DC. Statements are also available online at the FARA Unit's webpage: <a href="https://www.fara.gov">https://www.fara.gov</a>. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: <a href="https://www.fara.gov">https://www.fara.gov</a>.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .32 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, FARA Unit, Counterintelligence and Export Control Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant	2. Registration Number
Akin Gump Strauss Hauer & Feld LLP	3492
3. Name of Foreign Principal	
Embassy of the Kingdom of Cambodia	
Check Ap	propriate Box:
4.   The agreement between the registrant and the above-name checked, attach a copy of the contract to this exhibit.	ned foreign principal is a formal written contract. If this box is
foreign principal has resulted from an exchange of corres	t and the foreign principal. The agreement with the above-named spondence. If this box is checked, attach a copy of all pertinent which has been adopted by reference in such correspondence.
contract nor an exchange of correspondence between the	nd the foreign principal is the result of neither a formal written parties. If this box is checked, give a complete description below of tanding, its duration, the fees and expenses, if any, to be received.
7. What is the date of the contract or agreement with the foreign	n principal? January 5, 2022
8. Describe fully the nature and method of performance of the a	above indicated agreement or understanding.
	aild better understanding and highlight areas of common to move the bilateral relationship between Cambodia and

	activities the regist	rant engages in or propose	es to engage in on behalf o	i the above foreign principal.	
rest to bui	ld new relations			g and highlight areas of common elationship between Cambodia and	
the activities	on behalf of the abo	ova foreign principal inclu	de political activities as de	afined in Section 1(a) of the Act1	_
		ove foreign principal men	de pontical activities as di	rined in Section 1(0) of the Act.	
163 🔼	110				
her with the ving lobbyin	means to be employ g, promotion, perce	ved to achieve this purpose ption management, public	. The response must inclu	de, but not be limited to, activities	
luct outreaderest to but	ch to U.S. govern	ment officials to bui			
U.S. forwar	rd.				
	f registration <sup>2</sup> for the foreign principal?	nis foreign principal has th	e registrant engaged in an	y registrable activities, such as political	
ides, for this	ioreign principar:				
Yes	No ⊠				
Yes  s, describe in  ies sought to  rered speeches of speakers	No  full detail all such a be influenced and to s, lectures, social management, and subject matter of the management, and subject management.	the means employed to act nedia, internet postings, or r. The response must also	nieve this purpose. If the r media broadcasts, give de include, but not be limited	things, the relations, interests, and egistrant arranged, sponsored, or tails as to dates, places of delivery, to, activities involving lobbying, ation and dissemination of	
Yes  s, describe in the series sought to the series of speakers to the	No   full detail all such a be influenced and to s, lectures, social mands, and subject matter of the management, perials.	the means employed to act ledia, internet postings, or r. The response must also public relations, economic	nieve this purpose. If the r media broadcasts, give de include, but not be limited	egistrant arranged, sponsored, or tails as to dates, places of delivery, to, activities involving lobbying, ation and dissemination of	
Yes  s, describe in the series sought to the series of speakers to the	No   full detail all such a be influenced and to s, lectures, social mands, and subject matter of the management, perials.	the means employed to act ledia, internet postings, or r. The response must also public relations, economic	nieve this purpose. If the remedia broadcasts, give de include, but not be limited development, and prepara	egistrant arranged, sponsored, or tails as to dates, places of delivery, to, activities involving lobbying, ation and dissemination of	
Yes  s, describe in  sies sought to  rered speeche  es of speakers  notion, percep  mational mational  corth below a	No   full detail all such a be influenced and to s, lectures, social management, management, management, management, management description	the means employed to act ledia, internet postings, or r. The response must also public relations, economic	nieve this purpose. If the remedia broadcasts, give de include, but not be limited development, and prepares, including political activities.	egistrant arranged, sponsored, or tails as to dates, places of delivery, to, activities involving lobbying, ation and dissemination of	
Yes   s, describe in  ies sought to  rered speeche  es of speakers  notion, percep  mational mational  forth below a   Corth below in	No   full detail all such a be influenced and to s, lectures, social management, management, management, management, management description	the means employed to actedia, internet postings, or r. The response must also public relations, economic of the registrant's activities	nieve this purpose. If the remedia broadcasts, give de include, but not be limited development, and prepares, including political activities.	egistrant arranged, sponsored, or tails as to dates, places of delivery, to, activities involving lobbying, ation and dissemination of	
	the activities Yes  s, describe all her with the right obligation of interest to but u.s. forward to the date of	the activities on behalf of the above the activities on behalf of the above the second of the above the second of the means to be employed to the date of registration.  To the date of registration for the activities of the date of registration for the activities of the activities on behalf of the activities on behalf of the activities of the activiti	the activities on behalf of the above foreign principal inclu  Yes No   s, describe all such political activities indicating, among of her with the means to be employed to achieve this purpose ving lobbying, promotion, perception management, public mination of informational materials.  Incert outreach to U.S. government officials to build rest to build new relationships that will help to U.S. forward.	the activities on behalf of the above foreign principal include political activities as de Yes No S, describe all such political activities indicating, among other things, the relations, in her with the means to be employed to achieve this purpose. The response must incluving lobbying, promotion, perception management, public relations, economic developmentation of informational materials.  Succeeding to U.S. government officials to build better understanding trest to build new relationships that will help to move the bilateral results. Forward.	the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act¹.  Yes No Solution No Solution Solution Solution Solution No So

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	cipal, or from any other so	ource, for or in the interests of the foreign pr or for disbursement, or otherwise?	n principal, has the registrant received from incipal, any contributions, income, money,
Yes □	No ⊠		
If yes, set forth	below in the required deta	ail an account of such monies or things of va	lue.
Date Received	From Whom	Purpose	Amount/Thing of Value
			Total
			2,043,35
During the per	iod beginning 60 days price	or to the obligation to register for this foreign	on principal has the registrant disbursed or
		or to the obligation to register for this foreign wity on behalf of the foreign principal or train	
expended mon	ies in connection with acti		nsmitted monies to the foreign principal?
expended mon	ies in connection with acti	vity on behalf of the foreign principal or train	nsmitted monies to the foreign principal?
expended mon  Yes □  If yes, set forth	No ⊠  n below in the required det	wity on behalf of the foreign principal or transactions and separately an account of such monies	nsmitted monies to the foreign principal?  s, including monies transmitted, if any.
expended mon  Yes □  If yes, set forth	No ⊠  n below in the required det	wity on behalf of the foreign principal or transactions and separately an account of such monies	nsmitted monies to the foreign principal?  s, including monies transmitted, if any.
expended mon  Yes □  If yes, set forth	No ⊠  n below in the required det	wity on behalf of the foreign principal or transactions and separately an account of such monies	nsmitted monies to the foreign principal?  s, including monies transmitted, if any.
expended mon  Yes □  If yes, set forth	No ⊠  n below in the required det	wity on behalf of the foreign principal or transactions and separately an account of such monies	nsmitted monies to the foreign principal?  s, including monies transmitted, if any.
expended mon  Yes □  If yes, set forth	No ⊠  n below in the required det	wity on behalf of the foreign principal or transactions and separately an account of such monies	nsmitted monies to the foreign principal?  s, including monies transmitted, if any.

<sup>1 &</sup>quot;Political activity," as defined in Section 1(o) of the Act, means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

<sup>2,3,4</sup> Pursuant to Section 2(a) of the Act, an agent must register within ten days of becoming an agent, and before acting as such.

# Received by NSD/FARA Registration Unit 01/21/2022 8:08:37 AM

## **EXECUTION**

In accordance with 28 U.S.C. § 1746, and subject to the penalties of 18 U.S.C. § 1001 and 22 U.S.C. § 618, the undersigned swears or affirms under penalty of perjury that he/she has read the information set forth in this statement filed pursuant to the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, that he/she is familiar with the contents thereof, and that such contents are in their entirety true and accurate to the best of his/her knowledge and belief.

Date	Printed Name	Signature	
January 21, 2022	Scott Parven	Sign /s/ Scott Parven	eSigned 
		Sign	
		Sign	
		Sign	



**SCOTT DAVID PARVEN** +1 202.887.4119/fax: +1 202.887.4288 sparven@akingump.com

January 5, 2022

Mr. Khem Ruyzun Chargé d'Affaires ad interim Embassy of Cambodia 4530 16th Street NW Washington, DC 20011

Re: Terms of Engagement

Dear Mr. Khem:

I am pleased to confirm our representation of Kingdom of Cambodia in connection with providing effective advocacy to build better understanding and highlight areas of common interest to build new relationships that will help move the bilateral relationship between Cambodia and the United States forward. Akin Gump will work to maintain open lines of communication to ensure a more reasoned and balanced set of messages around the vitally important Cambodia-US relationship. The firm appreciates your confidence in us, and we look forward to working with you.

At the beginning of our representation of a client, the firm's policy is to describe the manner in which we will bill for legal services and disbursements. A clear understanding of those matters helps to maintain a harmonious professional relationship. I encourage you to consider the matters set forth in this letter carefully and to raise with us any question that you may have now or later about its contents.

We refer matters to those lawyers in this firm who in our judgment can perform the highest quality work, in a timely and efficient manner, and at the lowest cost. We also employ non-lawyer personnel in tasks where lawyers are not necessary, to facilitate the efficient performance of services.

Client will be billed a flat fee of \$60,000 per month effective January 1, 2022 through January 1, 2023.

Our standard practice is to bill on a monthly basis. This allows our clients to monitor both current and cumulative fees and expenses. We require that payment of statements be made within 30 days of receipt, and we may suspend or terminate any work in progress if timely 2

Robert S. Strauss Tower | 2001 K Street, N.W. | Washington, DC 20006-1037 | 202.887.4000 | fax 202.887.4288 | akingump.com



Mr. Khem Ruyzun January 5, 2022 Page 2

payment is not made. We may also withdraw from the representation in a manner consistent with applicable ethical standards.

Attached to this letter is our Statement of Firm Policies (the "Statement") that will apply to our representation of you in the matter set forth above and in each matter agreed to from time to time. In the event of a conflict between the terms of the Statement and the terms of this letter, the terms of this letter shall control. Please review these policies and let me know if you have any questions concerning them.

If the terms described above and in the attached Statement are satisfactory, please sign the enclosed copy of this letter and return a signed copy. If you choose not to notify us in writing of any objection to these terms, then that will also serve as agreement to these terms, subject, of course, to your right to terminate our engagement at any time. 2

Sincerely,

AKIN GUMP STRAUSS HAUER & FELD LLP

Scott David Parven

Enclosure

AGREED:

Kingdom of Cambodia

Mr/Khem Ruyzun, Chargé d'Affaires ad interim January 05, 2022

#### STATEMENT OF FIRM POLICIES

We appreciate your decision to retain Akin Gump Strauss Hauer & Feld LLP ("Akin Gump") as your legal counsel and look forward to developing our relationship with you in the course of our representation. Except as may be modified by a separate written agreement, the following summarizes our billing practices and certain other terms that will apply to any engagement. If you provide us with outside counsel guidelines, billing requirements, or other similar policies, we will endeavor to abide by them to the extent reasonably practicable and consistent with our obligations to other clients and the applicable rules of professional conduct. However, the terms of our engagement letter together with this Statement cannot be modified in any material respect by the tender of such policies, without a writing signed by us.

#### 1. Determination of Fees

When establishing fees for services that we render, we are guided primarily by the time and labor required, although we also consider other appropriate factors, such as the novelty and difficulty of the legal issues involved; the legal skill required to perform the particular assignment; time-saving use of resources (including research, analysis, data and documentation) that we have previously developed and stored electronically or otherwise in quickly retrievable form; the fee customarily charged by comparable firms for similar legal services; the amount of money involved or at risk and the results obtained; and the time constraints imposed by either the client or the circumstances. The firm generally requires a retainer in an amount which is appropriate with respect to the proposed representation. Unless otherwise agreed, the retainer will be applied to statements rendered in connection with the representation, with any unused portion being returned to the client.

In determining a reasonable fee for the time and labor required for a particular matter, we consider the ability, experience, and reputation of the professionals in our firm who perform the services. To facilitate this determination, we internally assign to each professional an hourly rate based on these factors. When selecting professionals to perform services for a client, we generally seek to assign professionals having the lowest hourly rates consistent with the skills, time demands, and other factors influencing the professional responsibility required for each matter. Of course, our internal allocation of values for professional time changes periodically (at least annually) to account for increases in our cost of delivering legal service, other economic factors, and the augmentation of a particular professional's ability, experience and reputation. Any such changes in hourly rates are applied prospectively. We record and bill our time in one-tenth hour (six-minute) increments.

The time for which a client will be charged will include, but will not be limited to, telephone and office conferences between client and counsel, witnesses, consultants, court personnel and others; conferences among our legal personnel; factual investigation; legal research; responding to clients' requests for us to provide information to their auditors in connection with reviews or audits of financial invoices; drafting of agreements, contracts, letters, pleadings, briefs and other documents; travel time; waiting time in court; and time in depositions 2

and other discovery proceedings. In an effort to reduce legal fees, we utilize paralegal personnel. Time devoted by paralegals to client matters is charged at special billing rates, which also are subject to adjustment from time to time by the firm.

### 2. Expenses

In addition to legal fees, our statements will include out-of-pocket expenses that we have advanced on behalf of the client and our internal charges (which may exceed direct costs) for certain support activities. Advanced costs generally will include such items as travel expenses and fees for postage, filing, recording, certification, registration, and the like. Our internal charges typically cover such items as long distance telephone calls, facsimile transmissions, messenger services, overnight courier services, terminal time for computer research and complex document production, secretarial and paralegal overtime and photocopying or printing materials sent to the client or third parties or required for our use. We may request an advance cost deposit (in addition to the advance fee deposit) when we expect that we will be required to incur substantial costs on behalf of the client.

During the course of our representation, it may be appropriate or necessary to hire third parties to provide services on your behalf. These services may include such things as consulting or testifying experts, investigators, providers of computerized litigation support, court reporters, providers of filing services and searches of governmental records and filings, and local counsel. Because of the legal "work product" protection afforded to services that an attorney requests from third parties, in certain situations, our firm may assume responsibility for retaining the appropriate service providers. If we do so, you will be responsible for paying all fees and expenses directly to the service providers or reimbursing us for these costs.

#### 3. Billing

We bill monthly throughout the engagement for a particular matter, and our monthly statements are due within thirty days after your receipt thereof. In instances in which we represent more than one person with respect to a matter, each person that we represent is jointly and severally liable for our fees with respect to the representation. Our statements contain a concise summary of each matter for which legal services were rendered and a fee was charged.

We invite our clients to discuss freely with us any questions that they have concerning a fee charged for any matter. We want our clients to be satisfied with both the quality of our services and the reasonableness of the fees that we charge for those services. We will attempt to provide as much billing information as the client requires and in such customary form that it desires, and are willing to discuss with our clients any of the various billing formats we have available that best suits their needs.

If any monthly statement is not paid within 60 days after the original statement date, we reserve the right to discontinue services on all pending matters for you until all of your accounts with us have been brought current. Additionally, if any statement is not paid within 60 days from 2

the date of the original statement, we may, by written notice to you on a subsequent statement or otherwise, declare the overdue account to be delinquent. We have no obligation to declare any account delinquent. If we declare an account to be delinquent, the amount owing on that account will accrue interest at a rate equal to one percent (1%) per month (a 12% annual percentage rate) from the date of our delinquency notice to you until the balance is paid in full, but in no event shall such rate exceed the maximum rate permitted by applicable law. Any payments made on past due statements are applied first to interest, if any, and then to the account balance, beginning with the oldest outstanding statement. In addition, we are entitled to attorneys' fees and costs if collection activities are necessary.

### 4. Client and Scope of Engagement

Our engagement is limited to the specific party or parties and matter identified in an engagement letter or similar writing confirming our representation. As a result, our engagement with you does not create a lawyer-client relationship with any other persons or entities, including parents, subsidiaries, affiliates, joint venture entities, successors, acquirers, employees, officers, directors, shareholders, partners, members, or trustees, even if such persons or entities control, are controlled by, or are under common control with you. Nor does our engagement create a lawyer-client relationship with you for any other matter than that agreed to in the engagement letter or similar writing confirming our representation.

We will provide services of a strictly legal nature of the kind generally described in the engagement letter that accompanies this attachment. It is understood that you are not relying on us for business, investment, or accounting decisions, or to investigate the character or credit of persons with whom you may be dealing, or to advise you about changes in the law that might affect you unless otherwise specified in the letter. We will keep you advised of developments as necessary to perform our services and will consult with you as necessary to ensure the timely, effective, and efficient completion of our work. Professionals in the firm typically have several client matters pending and are required to coordinate the scheduling of activities required for each pending client matter.

#### 5. Necessary Information

It is anticipated that you and any other entities affiliated with you will furnish us promptly with all information that we deem to be required to perform the services described in our engagement letter, including financial statements from qualified accountants and auditors, as appropriate, and documents prepared by other legal counsel employed by you in connection with prior or other matters. You will make such business or technical decisions or determinations as are appropriate to carry out our engagement.

Our engagement is premised and conditioned upon your representation that you are not aware of any material facts or current or historical problem (involving without limitation such matters as court orders, injunctions, cease and desist orders, judgments, liabilities, litigation, administrative proceedings, crimes, prosecutions, bankruptcies or securities violations) on the 3

part of any person to be connected with you that you have not fully disclosed to us. You understand that the accuracy and completeness of any document (including securities disclosure documents, litigation pleadings and court filings) prepared by us is dependent upon your alertness to assure that it contains all material facts relating to the subject and purpose of such document and that such document must not contain any misrepresentation of a material fact nor omit information necessary to make the statements therein not misleading. To that end, you agree to review all documents prepared by us for their factual accuracy and completeness prior to any use thereof. You also acknowledge that this responsibility continues through our engagement in the event that such document becomes deficient in this regard. You hereby represent and warrant that any material, information, reports and financial statements, whether rendered orally or in writing, furnished to us by you will be accurate, and that we may rely upon the truth or accuracy of such information.

### 6. Confidentiality and Conflicts

Akin Gump is a large law firm with multiple offices and a large number of clients around the world. Because of the firm's size and geographic scope, as well as the breadth and diversity of our practice, other present or future clients of the firm inevitably will have contacts with you. Accordingly, to prevent any future misunderstanding and to preserve the firm's ability to represent you and our other clients, we confirm the following understanding about certain conflicts of interest issues:

Unless we have your agreement that we may do so, we will not represent another client in a matter that is substantially related to a matter in which we represent you and in which the other client is adverse to you. We understand the term "matter" to refer to transactions, negotiations, proceedings and other representations involving specific parties.

To the extent permitted by applicable law (including rules) you agree that we may (i) continue to represent any existing client and (ii) undertake to represent any new or former client, in each case, in any matter that is not substantially related to a matter in which we represent you, even if we represent you in a matter in which the other client is adverse to you or we represent the other client in a matter in which you are adverse to the other client. By way of example, this would include assisting another client on various types of agreements, financings or restructurings and bankruptcies in which you may have an interest as a counterparty, or advancing another client's position on legislative or regulatory issues with which you may disagree. Additionally, we may be instructed to act for more than one client interested in the same objective, asset or financing target. You agree that if we are, for example, advising you in relation to an auction or bid we may also act for other bidders and/or financiers to other bidders in relation to that auction or bid, subject to implementation of reasonable safeguards to ensure that confidential information is kept within the relevant team (e.g. using separate teams of lawyers to advise each of you and any other bidders and finance providers to other bidders).

We do not view this advance consent to permit unauthorized disclosure or use of any client confidences. Under applicable rules of professional conduct, we are obligated to and shall 2/2

preserve the confidentiality of any confidential information you provide to us. In this connection, we may obtain nonpublic information about you in the course of our representation. We maintain appropriate physical, electronic, and procedural safeguards to protect your nonpublic information. We do not disclose nonpublic information about our clients or former clients to anyone, except as permitted by law and applicable rules of professional conduct.

We will not disclose to you or use on your behalf any documents or information with respect to which we owe a duty of confidentiality to another client or person.

The fact that we may have your documents and/or information that may be relevant to another matter in which we are representing another client will not prevent us from representing that other client in that matter in reliance upon the foregoing advance waiver. We will maintain appropriate measures to ensure that the confidentiality of your documents and/or information is preserved.

Our professional obligations to you and to our other clients will require us to run a conflicts check if there is any change in the parties to the matter or any material change in its nature. We must also run a conflicts check before undertaking any new matters with you.

### 7. Termination of Engagement

Upon completion of any matter, or upon earlier termination of our relationship, the lawyer-client relationship arising from such matter will end unless you and we have expressly agreed to a continuation with respect to other matters. We hope, of course, that such a continuation will be the case. You have the right at any time to terminate our services and representation upon written notice to the firm. We reserve the right to withdraw from our representation if circumstances arise that under the applicable rules of professional conduct, allow or require us to.

## 8. Disagreements Regarding Fees

In the event that you believe any statement for our services is erroneous for any reason, you shall notify us of the same within ten business days after receipt of such statement stating the basis for your belief. If agreement cannot be reached with respect to the amount owed, you agree to promptly pay the non-disputed portion of our statement and submit the disputed portion for resolution by the appropriate committee of the organized bar of the city where our office rendering such services is located. If no organized bar exists in that city, then you can submit to the Committee on Arbitration Relating to Fee Disputes (or similar committee) of the regulatory body governing the practice of law in the state or jurisdiction where our office rendering such services is located. ?

## 9. Governing Law

OUR ENGAGEMENT SHALL BE GOVERNED BY THE LAWS OF THE JURISDICTION WHERE OUR OFFICE RENDERING OUR SERVICES IS LOCATED AND, EXCEPT FOR DISAGREEMENTS REGARDING FEES SUBMITTED TO ARBITRATION PURSUANT TO PARAGRAPH 8 ABOVE, VENUE FOR ANY OTHER ACTION HEREUNDER SHALL BE IN THE COUNTY WHERE OUR OFFICE RENDERING SUCH SERVICES IS LOCATED.

#### 10. Record Retention

Following termination of a matter, any otherwise nonpublic information you have supplied to us that is retained by us will be kept confidential in accordance with applicable rules of professional conduct. Upon your request, we will return to you documents and materials that you provided to us in connection with our representation. You hereby acknowledge and agree that if you do not instruct us to have your client file returned to you, we will retain it for a reasonable time period (presently ten years) pursuant to the Firm's then -current Record Retention Policy, after which, we will be free to destroy at our discretion, without further notice to you, any portion of the file left with us that we are not legally required to preserve. Clients may be charged shipping costs for the return of client files. The responsible lawyer should determine if it is appropriate depending upon the size of the matter and the extent of the likely cost to the firm. If you instruct us to return your file to you, we reserve the right to retain materials pertaining to each matter, including without limitation administrative and accounting records, conflicts and new business intake materials, internal documents, lawyer notes, firm form files, communications, and other materials intended for our internal use or that we are prohibited from providing to you by law, court order or third party agreement. By agreeing to and accepting our representation as described in this letter, you agree to keep us informed of your most current address during the stated retention period.

#### 11. Miscellaneous

The engagement letter together with this Statement of Firm Policies constitutes our entire understanding and agreement with respect to the terms of our engagement and supersedes any prior understandings and agreements, written or oral. If any provision of our engagement letter is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remainder of the provisions shall remain in full force and effect. Our engagement letter may only be amended in writing by the parties hereto.

Your agreement to this engagement constitutes your acceptance of the foregoing terms and conditions. If any of them is unacceptable to you, please advise us now so that we can resolve any differences and proceed with a clear, complete, and consistent understanding of our relationship. 2